

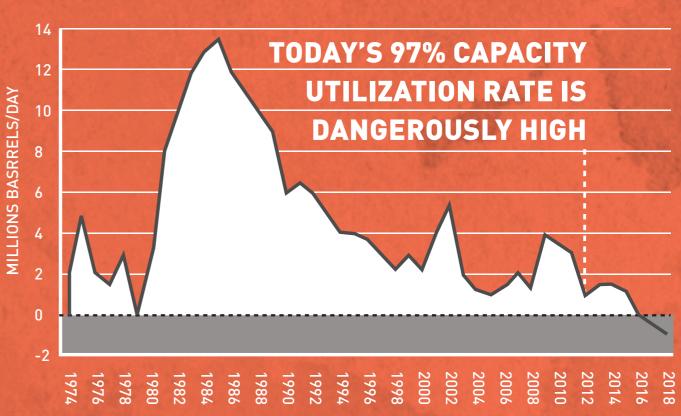


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OUR GLOBAL OIL SYSTEM IS OPERATING NEAR FULL CAPACITY

AND THAT CAN'T LAST—
FOR OUR WALLETS OR OUR STOMACHS.

OPEC SPARE CAPACITY OUTLOOK (K BBL/DAY)

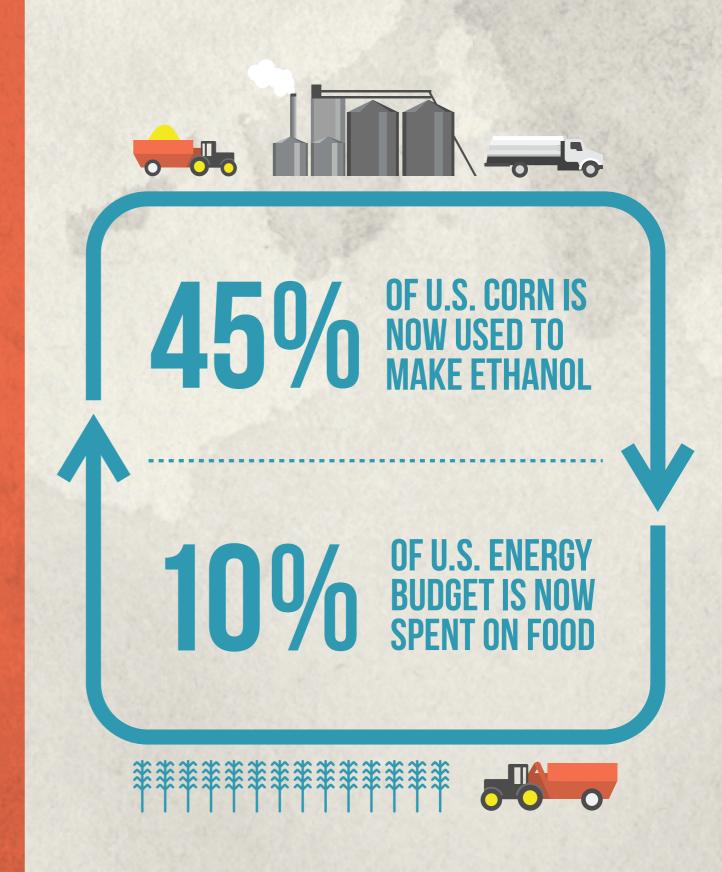




### 20,000,000 BARRELS OF OIL

**CONSUMED IN THE USA-EVERY DAY** 

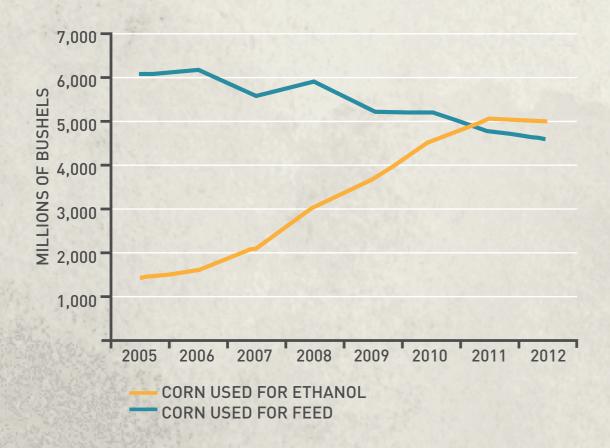
FOOD FOR FUEL VS.
FUEL FOR FOOD



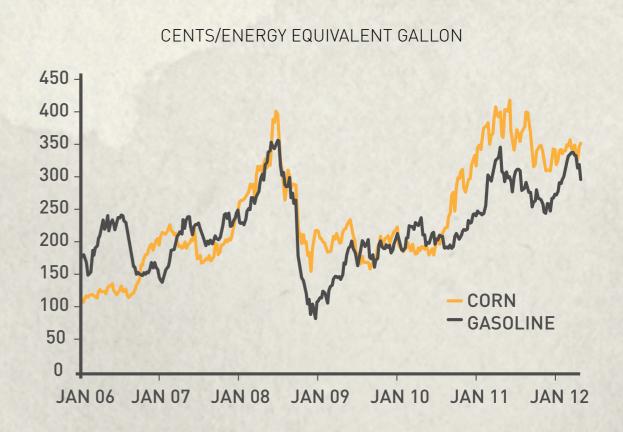
### CORN & GAS PRICES ARE CONVERGING

### 45% OF OUR CORN IS NOW USED FOR ETHANOL

PERCENTAGE OF U.S. CORN HARVEST BY END USE



### CORN & GASOLINE ARE CONVERGING TO SAME ENERGY EQUIVALENT LEVELS



SOURCE: MORGAN STANLEY

### INDUSTRIAL AGRICULTURE

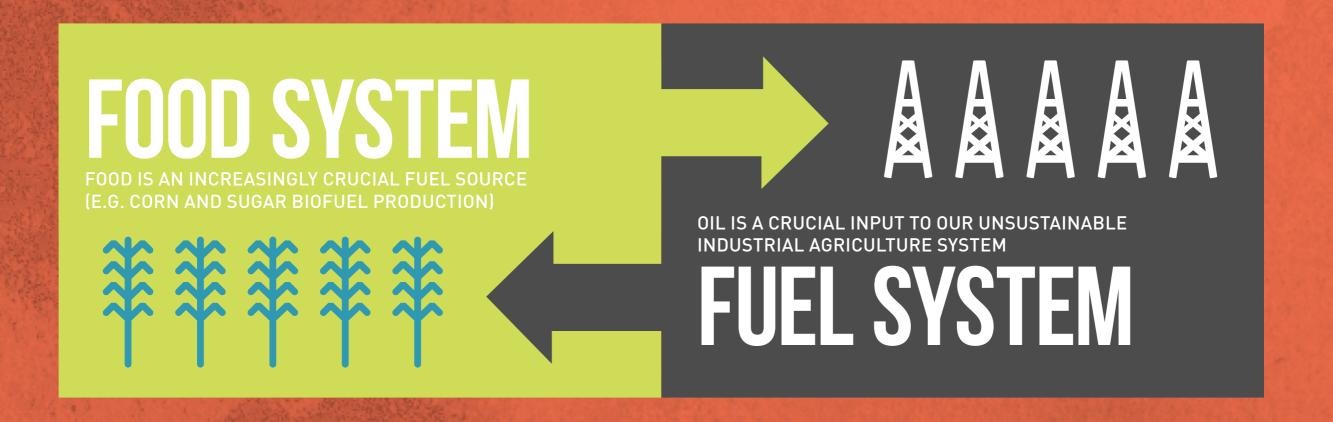
ACCOUNTS FOR THE OVERWHELMING MAJORITY OF FOOD PRODUCTION IN THE U.S.





~5% OF OUR TOTAL OIL CONSUMPTION

### A CONNECTION WE CAN AFFORD TO BREAK



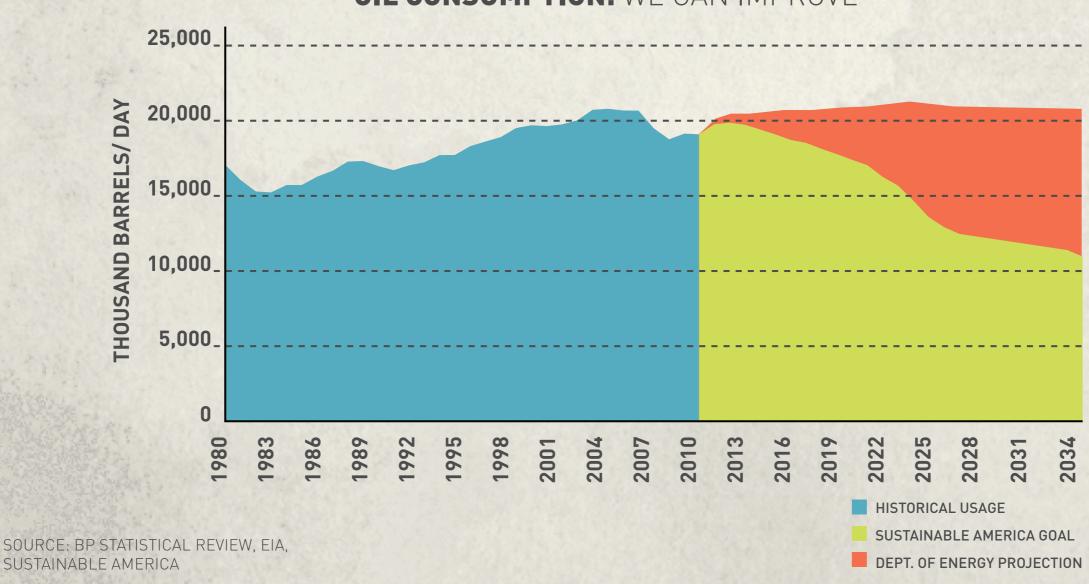
### TOGETHER WE CAN SHAPE THE FUTURE.

THE CHALLENGES WE FACE TODAY WILL BE OVERCOME THROUGH INCREASED AWARENESS OF THE PROBLEM AND ENCOURAGED INNOVATION TOWARD NEW SOLUTIONS. WE MUST WORK TOGETHER, IN MEASURES SMALL AND LARGE, TO IMPROVE THE RELATIONSHIP BETWEEN FOOD AND FUEL.



### U.S. OIL USAGE COULD BE REDUCED BY 50% BY 2035

**OIL CONSUMPTION: WE CAN IMPROVE** 





INCREASING FUEL EFFICENCY



**ELECTRIC VEHICLES** 

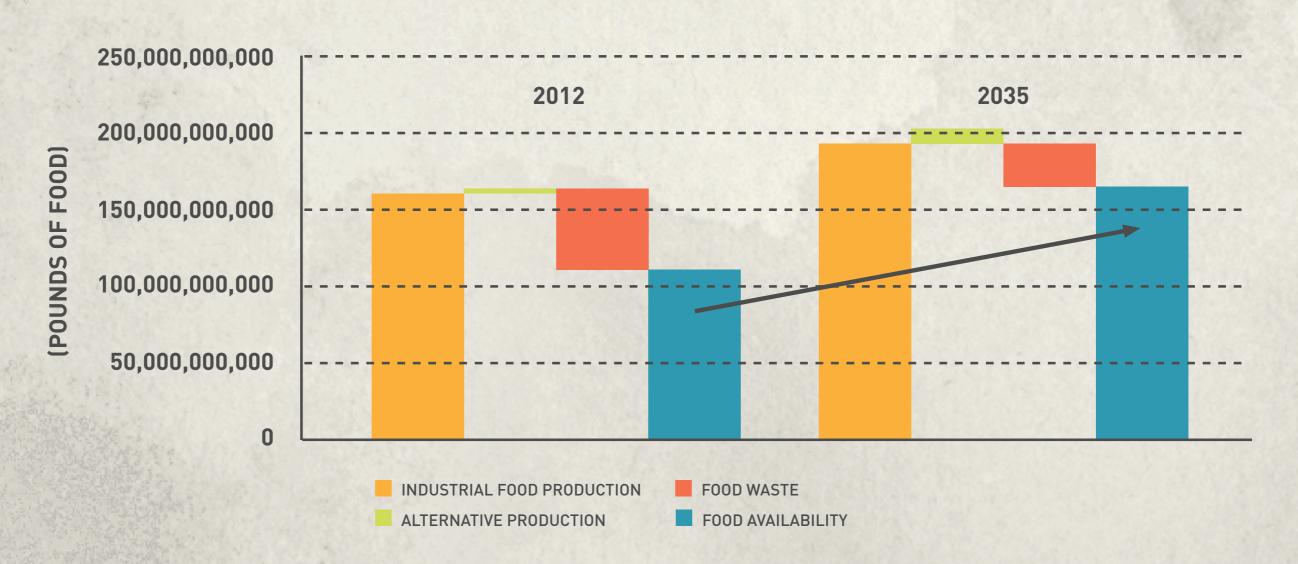


**ADVANCED BIOFUELS** 



NATURAL GAS

### INCREASE DOMESTIC FOOD AVAILABILITY BY 50%



SOURCE: USDA/ NRDC



REDUCE FOOD WASTE



ALTERNATIVE FARMING METHODS



INCREASE FOOD SYSTEM EFFICIENCY & PRODUCTIVITY

FOSTERING CHANGE IN TWO PRIMARY WAYS...



### RAISING AWARENESS

BY LAUNCHING A
COMPREHENSIVE PUBLIC
EDUCATION CAMPAIGN
ON PRECARIOUS STATE OF
FOOD AND FUEL SYSTEMS,
SUSTAINABLE AMERICA
INTENDS TO COMMUNICATE
POSSIBLE SOLUTIONS AND
MOTIVATE POSITIVE BEHAVIOR
CHANGES FOR SUSTAINABLE
LIFESTYLES.



### SUPPORTING ENTREPRENEURS

SUSTAINABLE AMERICA
FOUNDATION WILL SUPPORT
NEW ENTREPRENEURS AND
INVESTORS IN SUSTAINABLE
FOOD AND ENERGY
INNOVATIONS. CREATING
JOBS, HUMAN AND FINANCIAL
CAPITAL THROUGHOUT THESE
NEW INDUSTRIES.

A CLOSER LOOK AT OUR INITIATIVES



### **INITIATIVE 1:**

### PUBLIC EDUCATION CAMPAIGN TO RAISE AWARENESS OF FOOD AND FUEL SUSTAINABILITY ISSUES

THE PUBLIC IS LARGELY UNAWARE OF THE MAGNITUDE OF THIS PROBLEM. THERE IS A LACK OF COMMUNICATION REGARDING THE LINKAGES IN TWO UNSUSTAINABLE SYSTEMS. SIMPLE AND COMPELLING MESSAGING WITH REALISTIC SOLUTIONS CAN LEAD TO CHANGE IN BEHAVIOR.

### WHY SUSTAINABLE AMERICA?

- \*REFRESHING AND UNBIASED VOICE TO DIALOGUE WILL DRAW NEW SUPPORTERS TO SUSTAINABILITY ISSUES IN AMERICA
- \*INTERACTIVE, WEB-BASED PLATFORM WILL LEVERAGE ANALYTICAL CAPABILITIES IN FOOD AND FUEL INDUSTRIES
- \*UNDERSTANDING OF FOOD AND FUEL MARKETS WILL ENSURE THAT VIABLE SOLUTIONS ARE PROPOSED TO CONSUMERS

A CLOSER LOOK AT OUR INITIATIVES



### **INITIATIVE 2:**

### SUPPORT ENTREPRENEURS DEVELOPING SUSTAINABLE ALTERNATIVES

MARKET-DRIVEN SOLUTIONS WILL RESULT IN THE HIGHEST DEGREE OF INNOVATION AND THE GREATEST IMPACT ON OUR SUSTAINABILITY. HOWEVER THESE EFFORTS LACK ACCESS TO THE TALENT AND ADVISORY SUPPORTS NEEDED TO GROW THEIR BUSINESSES AND THE FINANCIAL CAPITAL FOR DEVELOPMENT OF SUSTAINABLE ALTERNATIVES.

### WHY SUSTAINABLE AMERICA?

- \*WELL-PLACED TO WORK ON THIS CHALLENGE GIVEN EXISTING RELATIONSHIPS AND CAPABILITIES IN BUSINESS AND FINANCE.
- \*PERSONAL EXPERIENCE STARTING NONPROFITS AND FOR-PROFITS; DEEP EXPERTISE ON HOW THESE MARKETS FUNCTION.
- \*WILLINGNESS TO INVEST IN EARLY-STAGE, HIGH-RISK VENTURES IN A WAY THAT OTHER NONPROFITS AND VENTURE CAPITALISTS HAVE NOT OR CANNOT.



FOOD FOR THOUGHT. FUEL FOR CHANGE.

# OUR FUTURE IS A SUSTAINABLE AND ERICA

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